

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lexington Precision Corporation and Lexington Rubber Group, Inc  
Debtor

Case No. 08-11153 & 08-11156

Reporting Period: October 2009

Federal Tax I.D. # 22-1830121 & 13-3525759

**REVISED CORPORATE MONTHLY OPERATING REPORT – October 2009**

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	Yes	Waived**
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CONT)</u>	No	Waived**
Copies of bank statements		No	Waived**
Cash disbursements journals		No	Waived**
Statement of Operations	<u>MOR-2</u>	Yes	Consolidated Statement of Operations
Reorganization items paid	<u>MOR-2 (Cont.)</u>	Yes	No explanation necessary.
Balance Sheet	<u>MOR-3</u>	Yes	Consolidated Statement of Operations
Status of Post-petition Taxes	<u>MOR-4</u>	Yes	No explanation necessary.
Copies of IRS Form 6123 or payment receipt		No	Waived**
Copies of tax returns filed during reporting period		No	Waived**
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	Yes	No explanation necessary.
Listing of Aged Accounts Payable		No	All post-petition accounts payable are current.
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	Yes	No explanation necessary.
Taxes Reconciliation and Aging	<u>MOR-5</u>	Yes	No explanation necessary.
Payments to Insiders and Professional	<u>MOR-6</u>	Yes	No explanation necessary.
Post Petition Status of Secured Notes	<u>MOR-6</u>	Yes	No explanation necessary.
Debtor Questionnaire	<u>MOR-7</u>	Yes	No explanation necessary.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Authorized Individual\*

Date

December 11, 2009

Printed Name of Authorized Individual Dennis J. Welhouse

Date

December 11, 2009

Senior vice President and CFO

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

\*\* Inclusion of this and certain other information has been waived per discussions with Official Creditors' Committee and the Office of the United States Trustee.

In re Lexington Precision Corporation  
DebtorCase No. 08-11153Reporting Period: October 2009**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
<b>CASH BEGINNING OF MONTH</b>					
<b>RECEIPTS</b>					
ACCOUNTS RECEIVABLE					1,117,149.23
DIP LOANS					-
OTHER: Premier Tool and Die					26,590.00
OTHER: Miscellaneous Receipts					9,473.30
<b>TOTAL RECEIPTS</b>					1,153,212.53
<b>DISBURSEMENTS</b>					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>					2,187,841.37
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>					
<b>CASH - END OF MONTH</b>					

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	\$2,187,841.37
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$2,187,841.37

In re Lexington Rubber Group, Inc.  
DebtorCase No. 08-11156Reporting Period: October 2009**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
<b>CASH BEGINNING OF MONTH</b>					
<b>RECEIPTS</b>					
ACCOUNTS RECEIVABLE					6,185,831.71
DIP LOANS					-
OTHER: Cobra					-
OTHER: Miscellaneous Receipts					27,258.70
<b>TOTAL RECEIPTS</b>					6,213,090.41
<b>DISBURSEMENTS</b>					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>					4,001,252.12
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>					
<b>CASH - END OF MONTH</b>					

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	\$4,001,252.12
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$4,001,252.12

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

October 2009

**CONSOLIDATED STATEMENTS OF EARNINGS**

MONTH

in thousands of dollars

Case no's 08-11153 & 08-11156

	MONTH	
	Actual	
Gross sales	5,850	101.7 %
Returns	75	1.3
Discounts & allowances	25	0.4
Net sales	5,750	100.0
Cost of sales:		
Material cost	1,871	32.5
Direct labor	576	10.0
Factory overhead (1)	2,361	41.1
Total	4,808	83.6
Gross profit	942	16.4
Selling, general & admin. expense:		
Marketing & sales	92	1.6
General & administrative (2)	589	10.2
Total	681	11.8
Operating profit	261	4.5
Nonoperating expense (income):		
Interest expense (3) (4)	634	11.0
Interest (income)	(3)	(0.1)
Total	631	11.0
Earnings (loss) before taxes	(370)	(6.4)
Income taxes	9	0.2
Earnings (loss) from continuing operations	(379)	(6.6)
Income (loss) from discontinued operations	(10)	(0.2)
Net income (loss)	(389)	(6.8) %
<b>EBITDA:</b>		
Operating Profit	261	4.5 %
Depreciation	373	6.5
Amortization (operating only)	17	0.3
EBITDA	651	11.3 %

**Other Data & Statistics:**

Average number of employees (#)	495	NA
Sales per employee (\$)	139	NA

- (1) Factory overhead includes \$52,000 of expenses incurred in connection with the Company's plan to close its facility in Vienna, Ohio, and move the production to its other rubber molding facilities.  
(2) Includes \$255,000 of expenses incurred in connection with the company's efforts to refinance and or restructure the Company during October 2009.  
(3) Excludes interest expense of \$14,000 allocated to discontinued operations for the month of October 2009.  
(4) Includes \$137,000 of interest on missed interest payments for the holders of the Company's unsecured debt and \$35,000 of interest for the holders of the Company's DIP loan.

In re **Lexington Precision Corporation - Consolidated**  
**Debtor**

Case No. **08-11153 & 08-11156**  
Reporting Period: **October 2009**

<b>REORGANIZATION ITEMS</b>		
Professional Fees		
Stout Risius Ross, Inc.		
Andrews Kurth		
Weil, Gotshal & Manges LLP	11,644.57	
W.Y. Campbell & Company	89,999.09	
Nixon Peabody	3,123.21	
Goldin Associates		
U. S. Trustee Quarterly Fees - LRG	13,000.00	
U. S. Trustee Quarterly Fees - LPC	13,000.00	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - DIP Cash ( <i>see continuation sheet</i> )	3,074.56	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - Operating Cash ( <i>see continuation sheet</i> )	199.51	
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses ( <i>attach schedule</i> )		
DIP Interest	33,333.34	
CapitalSource Reimbursement	94,785.94	
Epiq Bankruptcy Solutions, LLC	0.00	
Intralinks, Inc.	538.75	
AccuVal Associates, Inc.		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)		

\*\*"Insider" is defined in 11 U.S.C. Section 101(31).

#### BREAKDOWN OF "OTHER" CATEGORY

##### OTHER COSTS


##### OTHER OPERATIONAL EXPENSES


##### OTHER INCOME


##### OTHER EXPENSES


##### OTHER REORGANIZATION EXPENSES


#### Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

October 2009

**CONSOLIDATED BALANCE SHEETS**

**In thousands of dollars**

Case no's 08-11153 & 08-11156

<u>ASSETS</u>	<u>Actual</u>
Current assets:	
Cash	3,966
Marketable securities	112
Accounts receivable	7,919
Inventories	8,565
Prepaid expenses and other current assets	2,363
Deferred income taxes	–
Current assets of discontinued operations	18
Total current assets	<u>22,943</u>
Plant & equipment	
Land	2,295
Buildings	13,750
Machinery & equipment	108,663
	<u>124,708</u>
Accumulated depreciation	<u>108,746</u>
Plant & equipment, net	<u>15,962</u>
Plant & equipment of discontinued operations, net	1,141
Goodwill	7,623
Deferred financing expenses	–
Other assets	<u>462</u>
	<u>48,131</u>
<u>LIABILITIES &amp; SHAREHOLDERS' DEFICIT</u>	
Current liabilities:	
Accounts payable	9,618 (1)
Accrued income taxes	38
Accrued interest expense	18,115
Accrued operating expenses	3,962 (2)
Short-term debt	18,219 (3)
Current portion of LTD	52,811
Current liabilities of discontinued operations	301
Total current liabilities	<u>103,064</u>
Long-term debt, net of current portion	–
Long-term portion of post-retirement obligation	229
Other long term liabilities	92
Deferred income taxes	–
Shareholders' deficit:	
Common stock	1,247
Add'l paid-in-capital	13,203
Accumulated deficit	(69,602)
Accumulated other comprehensive loss	<u>(102)</u>
Total shareholders' deficit	<u>(55,254)</u>
	<u>48,131</u>

(1) As of October 31, 2009, accounts payable includes prepetition accounts payable in the amount of \$5,432,000 and \$1,161,000 of billings from attorneys, investment advisors and other fees and expenses incurred in connection with the Company's filing under chapter 11 of the Bankruptcy Code.

(2) As of October 31, 2009, accrued expenses includes \$694,000 of fees and expenses accrued in connection with the Company's filing under chapter 11.

(3) Includes revolving line of credit in the amount of \$14,219,000 and the DIP loan in the amount of \$4,000,000.

Lexington Precision Corporation - Consolidated  
Case No. 08-11153 & 08-11156

Status of Post-Petition Taxes

October 2009

	10/1	10/7	10/8	10/14	10/15	10/21	10/22	10/28	10/29	Totals
<b>Federal</b>										
FICA - Employee	20,040.51	370.40	18,642.44	16,863.34	18,821.56	391.78	19,183.50	308.08	34,537.12	129,158.71
FICA - Employer	20,040.40	370.42	18,642.32	16,863.31	18,821.68	391.78	19,183.40	308.05	34,537.26	129,158.62
Unemployment	125.14	-	123.98	-	103.48	-	136.98	-	124.22	613.78
Income	19,714.24	410.87	17,788.82	26,193.79	18,460.43	423.13	18,013.95	280.36	42,314.09	143,599.48
Other:	-	-	-	-	-	-	-	-	-	-
<b>Total Federal Taxes</b>	<b>59,920.29</b>	<b>1,151.49</b>	<b>55,107.54</b>	<b>59,920.44</b>	<b>58,207.15</b>	<b>1,206.69</b>	<b>56,517.83</b>	<b>896.47</b>	<b>111,512.69</b>	<b>402,530.59</b>
<b>State and Local</b>										
<b>GA - Georgia</b>										
Withholding	5,224.34	-	3,985.92	3,345.89	4,318.23	-	4,320.86	-	7,156.47	28,351.71
Unemployment	298.70	-	362.03	-	274.58	-	226.71	-	195.70	1,357.70
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>NY - New York</b>										
Withholding	2,375.40	-	2,306.72	1,737.35	2,331.15	-	2,423.47	-	4,120.84	15,294.73
Unemployment	752.81	-	781.20	-	514.25	-	364.98	-	291.53	2,684.77
Real Property	-	-	-	-	-	-	-	-	-	-
Other: DI	-	-	-	-	-	-	-	-	-	-
<b>OH - Ohio</b>										
Withholding	388.19	140.35	395.36	2,853.19	364.68	161.12	372.34	112.73	2,960.44	7,788.40
Unemployment	147.08	-	146.06	-	147.89	-	140.85	-	93.40	675.08
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>PA - Pennsylvania</b>										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>SC - South Carolina</b>										
Withholding	3,298.15	-	3,866.44	2,553.86	3,521.17	-	3,562.71	-	6,100.59	22,932.92
Unemployment	230.21	-	217.51	-	204.50	-	385.33	-	364.56	1,402.11
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>MA - Massachusetts</b>										
Withholding	-	-	-	163.84	-	-	-	-	82.83	246.47
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>TN - Tennessee</b>										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
<b>SC - South Carolina</b>										
Withholding	-	-	-	-	-	-	-	170.08	-	170.08
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
<b>AK - Akron City, OH</b>	16.08	-	16.29	-	16.29	-	15.86	-	16.29	80.81
<b>BR - Brewster VLG, OH</b>	11.85	-	12.08	-	11.62	-	11.74	-	15.29	62.58
<b>CA - Canton City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>CO - Columbiana, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>CS - Col SD, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>GI - Girard City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>GR - Green City, OH</b>	-	-	-	44.67	-	-	-	44.67	-	89.34
<b>HU - Hubbard City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>MD - McDonald VIL, OH</b>	-	-	-	32.50	-	-	-	32.50	-	65.00
<b>NC - No Canton CI, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>NF - New Franklin, OH</b>	7.31	-	7.31	-	7.24	-	7.24	-	7.31	36.41
<b>NI - Niles City, OH</b>	-	14.19	-	14.21	-	21.80	-	13.15	-	63.35
<b>NP - New Philadel, OH</b>	-	-	-	22.23	-	-	-	22.23	-	44.46
<b>PP - Pepper Pike</b>	-	-	-	74.54	-	-	-	70.26	-	144.80
<b>PY - Pymatuning T, PA</b>	-	-	-	-	-	-	-	-	-	-
<b>SH - Sharon City, PA</b>	-	-	-	-	-	-	-	-	-	-
<b>SL - Springfield LS, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>SP - Sharpville, PA</b>	-	-	-	-	-	-	-	-	-	-
<b>ST - Struthers CI, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>SW - Stow City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>WA - Warren City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>YT - Youngstown C, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>Total State and Local</b>	<b>12,750.12</b>	<b>154.54</b>	<b>12,076.92</b>	<b>10,842.08</b>	<b>11,741.58</b>	<b>182.92</b>	<b>11,861.89</b>	<b>125.88</b>	<b>21,734.79</b>	<b>81,470.72</b>
<b>Total Payroll Taxes</b>	<b>72,670.41</b>	<b>1,306.03</b>	<b>67,274.46</b>	<b>70,762.52</b>	<b>67,948.73</b>	<b>1,389.61</b>	<b>68,379.72</b>	<b>1,022.35</b>	<b>133,247.48</b>	<b>484,001.31</b>
<b>Non-Payroll Taxes</b>										
SC Dept of Revenue - Sales and Use tax	-	-	-	-	3,207.37	-	-	-	-	3,207.37
Georgia Dept. of Revenue - Sales and Use tax	-	-	-	1,205.60	-	-	-	-	-	1,205.60
Gilmer County Georgia - Real Estate Taxes	-	-	-	-	-	-	3,010.00	-	-	3,010.00
<b>Total Non Payroll Taxes</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,205.60</b>	<b>3,207.37</b>	<b>-</b>	<b>3,010.00</b>	<b>-</b>	<b>-</b>	<b>7,422.97</b>
<b>Total Taxes</b>	<b>72,670.41</b>	<b>1,306.03</b>	<b>67,274.46</b>	<b>71,968.12</b>	<b>71,156.10</b>	<b>1,389.61</b>	<b>71,389.72</b>	<b>1,022.35</b>	<b>133,247.48</b>	<b>491,424.28</b>

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
<b>Total Post-petition Debts</b>						

There are no unpaid post petition debts. All debts are either paid or within credit terms.

MOR - 4 (1)

MOR - 4 (2)

In re Lexington Precision Corporation - Consolidated  
Debtor

Case No. 08-11153 & 08-11156  
Reporting Period: October 2009

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		9,774,663.95
Plus: Amounts billed during the period		6,333,717.49
Less: Amounts collected during the period		7,302,980.94
Less: Miscellaneous adjustments		12,448.62
Total Accounts Receivable at the end of the reporting period		8,792,951.88

Accounts Receivable Aging					Total
	0-30 Days	31-60 Days	61-90 Days	91+ Days	
0 - 30 days old	5,669,486.62	-	-	-	5,669,486.62
31 - 60 days old	-	1,863,665.51	-	-	1,863,665.51
61 - 90 days old	-	-	188,356.72	-	188,356.72
91+ days old	-	-	-	1,071,443.03	1,071,443.03
Total Accounts Receivable	5,669,486.62	1,863,665.51	188,356.72	1,071,443.03	8,792,951.88
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	874,000.00
Plus: Accrual adjustment	-	-	-	-	-
Net Accounts Receivable	-	-	-	-	7,918,951.88

### TAXES RECONCILIATION AND AGING

Taxes Payable					Total
	0-30 Days	31-60 Days	61-90 Days	91+ Days	
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

All taxes are current.





In re Lexington Precision Corporation - Consolidated

Debtor

Case No. 08-11153 & 08-11156

Reporting Period: October 2009

## DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?	Yes	See footnote (1)

(1) Michael A. Lubin, Chairman of the Board, and William B. Conner, a Director of the Company, received DIP interest during October 2009 in the amounts of \$16,666.67 and \$12,500.00, respectively.